

PRODUCT FACTSHEET  
REVERSE CONVERTIBLE BOND 8,25 % EUROPA AKTIENANLEIHE



ISIN: AT0000A2SUW0 / WKN: RC04NV  
INVESTMENT Product without Capital Protection  
Barrier Reverse Convertible Bonds

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CHG. 1D <b>-1.410 (-1.92%)</b>	BID <b>71.38%</b>	ASK <b>72.88%</b>	LAST UPDATE <b>Oct 07, 2022 18:00:00.869</b>
BARRIER <b>-</b>	STRIKE <b>EUR 100.00</b>	MAX. YIELD P.A. <b>64.19%</b>	INTEREST RATE P.A. <b>8.25%</b>

#### KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Barrier	-
Barrier reached	<b>yes</b> (Barrier: EUR 59.00)
Observation barrier	Closing Price
Distance to barrier	-
Strike	EUR 100.00
Distance to strike	-54.89%
Interest rate total term	-
Fixed interest rate annually	8.25%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	59.85%
Max. yield p.a.	64.19%
Maturity date	Oct 20, 2023
Final valuation date	Oct 17, 2023
Issue date	Oct 20, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

The **8.25% Europe Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (October 2023), provided that, during the observation period, the closing price of each of the three underlying shares (Infineon Technologies AG, ING Groep NV und Sanofi Aventis S.A.) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 8.25% is paid out annually, regardless of the performance of the underlying shares. In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event.

**The barrier has been touched by Infineon Technologies AG on July 1, 2022**

**This certificate complies with RCB's sustainability standards.**

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### UNDERLYING WORST OF BASKET - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Sanofi SA FR0000120578	EUR	82.13	48.46	79.68 (indicative)	12.18	0.39%	-2.99%	Oct 07, 2022 9:32 PM
ING Groep NV NL0011821202	EUR	12.99	7.67	8.97 (indicative)	76.96	-0.99%	-30.99%	Oct 07, 2022 9:32 PM
Infineon Technologies AG DE0006231004	EUR	37.86	22.34	24.44 (indicative)	26.41	-4.36%	-35.45%	Oct 07, 2022 9:32 PM

#### CONTACT/INFORMATION

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