

PRODUCT FACTSHEET  
REVERSE CONVERTIBLE BOND 6,5% TECHNOLOGIE AKTIENANLEIHE



ISIN : AT0000A2SQ03 / WKN: RC04ML  
INVESTMENT Product without Capital Protection  
Barrier Reverse Convertible Bonds

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CHG. 1D <b>-0.460 (-0.46%)</b>	BID <b>98.02%</b>	ASK <b>99.81%</b>	LAST UPDATE <b>Oct 18, 2021 15:35:12.898</b>
BARRIER <b>EUR 59.00</b>	STRIKE <b>EUR 100.00</b>	MAX. YIELD P.A. <b>6.88%</b>	INTEREST RATE P.A. <b>6.50%</b>

#### KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 59.00
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	38.18%
Strike	EUR 100.00
Distance to strike	-4.78%
Interest rate total term	-
Fixed interest rate annually	6.50%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	13.22%
Max. yield p.a.	6.88%
Maturity date	Sep 22, 2023
Final valuation date	Sep 19, 2023
Issue date	Sep 22, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

The **6.5% Technology Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (September 2023), provided that, during the observation period, the closing price of each of the three underlying shares (Infineon Technologies AG, SAP SE and Siemens AG) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 6.5% is paid out annually, regardless of the performance of the underlying shares. In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### UNDERLYING WORST OF BASKET - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
SAP SE DE0007164600	EUR	121.28	71.56	125.28 (indicative)	42.88%	8.25	-0.29%	3.30%	Oct 18, 2021 9:59 PM
Infineon Technologies AG DE0006231004	EUR	36.38	21.46	37.54 (indicative)	42.83%	27.49	1.40%	3.21%	Oct 18, 2021 9:59 PM
Siemens AG DE0007236101	EUR	146.02	86.15	139.84 (indicative)	38.39%	6.85	-0.80%	-4.23%	Oct 18, 2021 9:59 PM

#### CONTACT/INFORMATION

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