

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND 7,5% SOCIAL MEDIA AKTIENANLEIHE



ISIN : AT0000A2SKE9 / WKN: RC04JA
 INVESTMENT Product without Capital Protection
 Barrier Reverse Convertible Bonds

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CHG. 1D +1.040 (+1.09%)	BID 95.42%	ASK 96.92%	LAST UPDATE Oct 18, 2021 17:59:59.417
BARRIER EUR 55.00	STRIKE EUR 100.00	MAX. YIELD P.A. 9.97%	INTEREST RATE P.A. 7.50%

KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 55.00
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	37.51%
Strike	EUR 100.00
Distance to strike	-13.62%
Interest rate total term	-
Fixed interest rate annually	7.50%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	18.65%
Max. yield p.a.	9.97%
Maturity date	Sep 01, 2023
Final valuation date	Aug 29, 2023
Issue date	Sep 01, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

The **7.5% Social Media Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (August 2023), provided that, during the observation period, the closing price of each of the two underlying shares (Facebook Inc. and Twitter Inc.) always quoted above the barrier of 55% of the strike (daily observation). The interest amount of 7.5% is paid out annually, regardless of the performance of the underlying shares. If the barrier of at least one of the two shares is violated and at least one of the underlying shares is quoted below its strike price, only the share with the worst performance is physically delivered. If both underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Twitter Inc US90184L1026	USD	64.50	35.48	64.86 (indicative)	45.30%	15.50	3.33%	0.56%	Oct 18, 2021 10:00 PM
Facebook Inc Class A US30303M1027	USD	379.38	208.66	335.30 (indicative)	37.77%	2.64	3.16%	-11.62%	Oct 18, 2021 10:00 PM

CONTACT/INFORMATION

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