

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND WIENERBERGER AG



ISIN : AT000A2SFC3 / WKN: RC04EK
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

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CHG. 1D -0.875 (-0.89%)	BID 97.26%	ASK 97.45%	LAST UPDATE Nov 30, 2021 16:29:58.708
BARRIER -	STRIKE EUR 36.00	MAX. YIELD P.A. 20.18%	INTEREST RATE P.A. 11.06%

KEY DATA

Underlying	Wienerberger AG
Underlying price (indicative)	EUR 32.44
Underlying date/time	Nov 30, 2021 20:59:25.000
Strike	EUR 36.00
Distance to strike	-10.97%
Interest rate total term	13.00%
Fixed interest rate annually	11.06%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	15.96%
Max. yield p.a.	20.18%
Maturity date	Sep 21, 2022
Final valuation date	Sep 16, 2022
Issue date	Jul 19, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	27.7778
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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