

PRODUCT FACTSHEET  
REVERSE CONVERTIBLE BOND ADIDAS AG



ISIN : AT000A2SEV6 / WKN: RC04D3  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

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CHG. 1D <b>-2.350 (-2.46%)</b>	BID <b>92.56%</b>	ASK <b>93.56%</b>	LAST UPDATE <b>Sep 24, 2021 11:36:42.652</b>
BARRIER <b>-</b>	STRIKE <b>EUR 350.00</b>	MAX. YIELD P.A. <b>31.65%</b>	INTEREST RATE P.A. <b>15.93%</b>

#### KEY DATA

Underlying	adidas AG
Underlying price (indicative)	EUR 280.68
Underlying date/time	Sep 24, 2021 11:57:52.000
Strike	EUR 350.00
Distance to strike	-24.70%
Interest rate total term	14.75%
Fixed interest rate annually	15.93%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	22.65%
Max. yield p.a.	31.65%
Maturity date	Jun 22, 2022
Final valuation date	Jun 17, 2022
Issue date	Jul 19, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	2.85714
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

**This certificates complies with RCB's sustainability standards. For further information please click here RCB's sustainability standards (PDF)**

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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