

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND 7,5 % STREAMING AKTIENANLEIHE



ISIN : AT0000A2RK26 / WKN: RC03VA
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

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CHG. 1D +0.190 (+0.19%)	BID 99.82%	ASK 101.32%	LAST UPDATE Sep 24, 2021 12:05:56.329
BARRIER EUR 55.00	STRIKE EUR 100.00	MAX. YIELD P.A. 7.66%	INTEREST RATE P.A. 7.50%

KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 55.00
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	39.32%
Strike	EUR 100.00
Distance to strike	-10.32%
Interest rate total term	-
Fixed interest rate annually	7.50%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	13.50%
Max. yield p.a.	7.66%
Maturity date	Jul 07, 2023
Final valuation date	Jul 03, 2023
Issue date	Jul 07, 2021
Tradeable unit/nominal value	EUR 5,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

The **7.5% Streaming Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (July 2023), provided that, during the observation period, the closing price of each of the three underlying shares (Amazon.com Inc., Netflix Inc. and Spotify Technology S.A.) always quoted above the barrier of 55% of the strike (daily observation). The interest amount of 7.5% is paid out annually, regardless of the performance of the underlying shares. If the barrier of at least one of the three shares is violated and at least one of the underlying shares is quoted below its strike price, only the share with the worst performance is physically delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Netflix Inc US64110L1061	USD	541.64	297.90	590.58 (indicative)	49.56%	9.23	-0.47%	9.04%	Sep 24, 2021 2:25 PM
Amazon.com Inc US0231351067	USD	3,675.74	2,021.66	3,397.83 (indicative)	40.50%	1.36	-0.53%	-7.56%	Sep 24, 2021 2:25 PM
Spotify Technology S.A. LU1778762911	USD	263.52	144.94	234.86 (delayed)	38.29%	18.97	-0.21%	-10.88%	Sep 23, 2021 10:10 PM

CONTACT/INFORMATION

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