

PRODUCT FACTSHEET
BONUS CERTIFICATE OMV AG



ISIN : AT000A2RMD9 / WKN: RC03ZS
INVESTMENT Product without Capital Protection
Bonus Certificate with Cap

The product related information contained herein is exclusively for information purposes only, intended for current investors or in case these products are displayed further to an individual search. The information does not constitute a recommendation or an offer to buy or an invitation to make a respective offer in relation to any of the products described herein.

CHG. 1D +0.585 (+1.31%)	BID EUR 45.160	ASK EUR 45.210	LAST UPDATE Aug 03, 2021 15:30:01.191
UNDERLYING PRICE (INDICATIVE) 47.04 (+3.27%)	BARR. DIST. % 18.15%	INTEREST RATE ANNUALLY -	BONUS YIELD P.A. 11.75%

KEY DATA

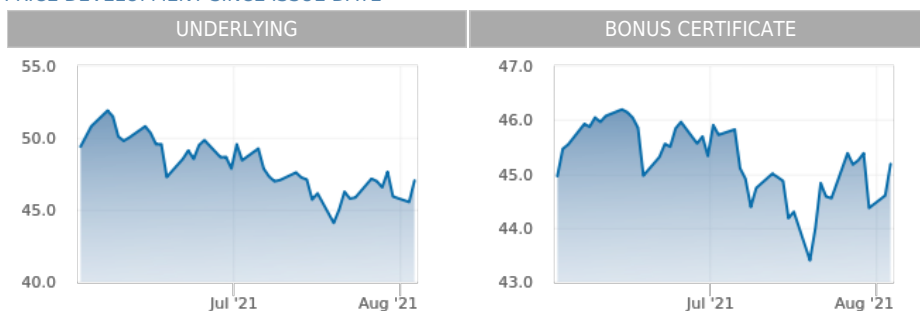
Underlying	OMV AG
Underlying price (indicative)	EUR 47.04
Underlying date/time	Aug 03, 2021 19:59:59.000
Barrier	EUR 38.50
Barrier reached	no
Observation barrier	continuously
Distance to barrier	18.15%
Bonus level	EUR 48.50
Bonus amount	EUR 48.50
Cap	EUR 48.50
Maximum amount	EUR 48.50
Bonus yield p.a.	11.75%
Bonus yield remaining term	7.28%
Agio	-3.89%
Agio p.a. in %	-6.08%
Maturity date	Mar 23, 2022
Final valuation date	Mar 18, 2022
Issue date	Jun 02, 2021
Tradeable unit/nominal value	1 unit
Multiplier	1
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

If, during the term, the underlying always quotes above the barrier, at least the bonus amount is paid out at the maturity date. The cap represents the maximum amount.

In case, during the term, the barrier is touched or undercut, the bonus mechanism is suspended. At the maturity date the certificate is redeemed analogue to the performance of the underlying. Even if the bonus mechanism is suspended, the maximum amount remains limited and investors do not participate in price increases beyond the cap.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E:	produkte@rcb.at
T:	+43-1-51520-484
RCB website	www.rcb.at

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Centrobank AG ("RCB") at www.rcb.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RCB when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RCB (e.g. suspension of interest payments) - see www.rcb.at/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RCB is registered in the business register FN 11507 f.