

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND 6,5% EUROPA AKTIENANLEIHE



ISIN : AT000A2R960 / WKN: RC03RW
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

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CHG. 1D -0.170 (-0.18%)	BID 93.42%	ASK 94.92%	LAST UPDATE Sep 24, 2021 13:11:27.350
BARRIER EUR 59.00	STRIKE EUR 100.00	MAX. YIELD P.A. 11.17%	INTEREST RATE P.A. 6.50%

KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 59.00
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	30.67%
Strike	EUR 100.00
Distance to strike	-17.51%
Interest rate total term	-
Fixed interest rate annually	6.50%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	19.05%
Max. yield p.a.	11.17%
Maturity date	Jun 09, 2023
Final valuation date	Jun 05, 2023
Issue date	Jun 09, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

The **6.5% Europe Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (June 2023), provided that, during the observation period, the closing price of each of the three underlying shares (Daimler AG, Koninklijke Philips N.V. and SAP SE) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 6.5% is paid out annually, regardless of the performance of the underlying shares. In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
SAP SE DE0007164600	EUR	116.00	68.44	121.35 (indicative)	43.60%	8.62	-1.39%	4.61%	Sep 24, 2021 3:12 PM
Daimler AG DE0007100000	EUR	78.99	46.60	74.10 (indicative)	37.11%	12.66	1.51%	-6.18%	Sep 24, 2021 3:12 PM
Koninklijke Philips NV NL0000009538	EUR	46.03	27.16	39.17 (indicative)	30.67%	21.72	-1.35%	-14.90%	Sep 24, 2021 3:12 PM

CONTACT/INFORMATION

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