FACTSHEET EXPRESS CERTIFICATE 12% PFIZER, MODERNA EXPRESS

ISIN: AT0000A2R101 / WKN: RC03MA

INVESTMENT Product without Capital Protection

New Level Express Certificate



CHG. 1D BID ASK +2.250 (+2.34%) 96.72% 99.72% LAST UPDATE

May 20, 2024 18:00:02.214

UNDERLYING PRICE (DELAYED) STARTING VALUE NEXT REDEMPTION LEVEL MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE

- 100 70.00 50.42%

KEY DATA				
Underlying	Worst of Basket			
Underlying price (delayed)	-			
Underlying date/time	-			
Starting value	USD 100.00			
Barrier	USD 60.00			
Distance to barrier	16.19%			
Observation barrier	on the final			
	valuation date			
(early) redemption level	90.00 / 90.00 / 80.00 / 70.00 / 60.00			
Distance to next	2,58%			
termination level				
Max. yield until next observation date	48.42%			
Max. yield p.a. until next observation date	50.42%			
Underlying currency	USD			
Valuation dates	May 09, 2022 / May 09, 2023 / May 09, 2024 / May 08, 2025 / May 07, 2026			
(early) redemption amount	112.00% / 124.00% / 136.00% / 148.00% / 160.00%			
Maturity date	May 12, 2026			
Final valuation date	May 07, 2026			
Issue date	May 11, 2021			
Expected market trend	sideways, bullish			
Listing	Stuttgart			
Product currency	USD			
Underlying currency	USD			
Settlement method	Cash settlement / Physical delivery			
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax			

DESCRIPTION

The certificate has a pre-defined maximum term. Higher early redemption is made, in case, at any of the valuation dates, the underlying quotes at or above the termination level.

If the underlying quotes below the termination level, the term extends to the next valuation date, with the subsequent termination level being reduced at the same time. At the end of the maximum term, the barrier serves as additional safety mechanism.

PRICE DEVELOPMENT SINCE ISSUE DATE

EXPRESS CERTIFICATE							
125.0							
100.0	My My /						
75.0	. w , , , M						
50.0	V						
	2022 2023 2024						

UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 2 from 2 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Moderna Inc US60770K1079	USD	158.55	95.13	140.23 (indicative)	5.50%	-11.55%	May 20, 20 24 8:00 pm
Pfizer Inc US7170811035	USD	39.86	23.92	28.53 (indicative)	-0.22%	-28.41%	May 20, 20 24 10:00 pm

CONTACT/INFORMATION

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