

PRODUCT FACTSHEET  
EXPRESS CERTIFICATE **RAIFFEISEN BANK INTERNATIONAL EXPRESS 2**



ISIN : AT0000A2QM25 / WKN: RC03H5  
INVESTMENT Product without Capital Protection  
Express Certificate

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CHG. 1D <b>-0.030 (-0.03%)</b>	BID <b>106.08%</b>	ASK <b>107.58%</b>	LAST UPDATE <b>Dec 03, 2021 19:00:00.486</b>
UNDERLYING PRICE (INDICATIVE) <b>26.39 (-0.34%)</b>	STARTING VALUE <b>19.13</b>	NEXT REDEMPTION LEVEL <b>19.13</b>	MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE <b>5.34%</b>

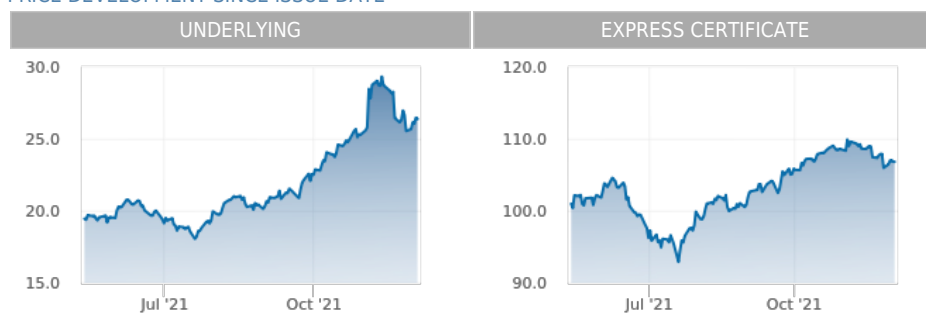
#### KEY DATA

Underlying	Raiffeisen Bank International AG
Underlying price (indicative)	EUR 26.39
Underlying date/time	Dec 03, 2021 20:59:54.000
Starting value	EUR 19.13
Barrier	EUR 11.48
Distance to barrier	56.51%
Observation barrier	on the final valuation date
(early) redemption level	19.13 / 19.13 / 19.13 / 19.13 / 19.13
Distance to next termination level	27.51%
Max. yield until next observation date	2.25%
Max. yield p.a. until next observation date	5.34%
Underlying currency	EUR
Valuation dates	May 10, 2022 / May 10, 2023 / May 09, 2024 / May 08, 2025 / May 08, 2026
(early) redemption amount	110.00% / 120.00% / 130.00% / 140.00% / 150.00%
Maturity date	May 13, 2026
Final valuation date	May 08, 2026
Issue date	May 12, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

#### DESCRIPTION

The certificate **Raiffeisen Bank International Express 2** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 10% per year if the share of Raiffeisen Bank International AG quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60% of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of Raiffeisen Bank International shares is effected. **This certificate complies with RCB's sustainability standards. For further information please click here RCB's sustainability standards (PDF)**

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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