

PRODUCT FACTSHEET
BONUS CERTIFICATE 3% EUROPA / GOLD BONUS & SICHERHEIT



ISIN : AT0000A2QDR0 / WKN: RC03HB
INVESTMENT Product without Capital Protection
Bonus Certificate with Coupon

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|-----------------------------------|--------------------------------|--|---|
| CHG. 1D +0.050 (+0.05%) | BID 100.78% | ASK 102.28% | LAST UPDATE May 18, 2021 13:51:08.109 |
| UNDERLYING PRICE (DELAYED) - | BARR. DIST. % 51.44% | INTEREST RATE ANNUALLY 3.00% | MAX. YIELD P.A. 2.56% |

KEY DATA

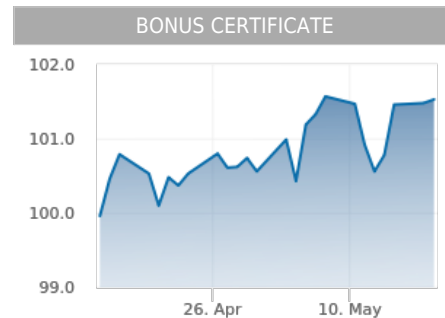
| | |
|------------------------------|---|
| Underlying | WOF_SX5EGOLDLNP_04/26 |
| Underlying price (delayed) | - |
| Underlying date/time | - |
| Barrier | EUR 49.00 |
| Barrier reached | no |
| Observation barrier | Closing Price |
| Distance to barrier | 51.44% |
| Bonus level | EUR 100.00 |
| Bonus amount | 100.00% |
| Cap | EUR 100.00 |
| Maximum amount | 100.00% |
| Fixed interest rate annually | 3.00% |
| Max. yield p.a. | 2.56% |
| Accrued interest | Dirty (included in the price) |
| Maturity date | Apr 14, 2026 |
| Final valuation date | Apr 09, 2026 |
| Issue date | Apr 14, 2021 |
| Tradeable unit/nominal value | EUR 1,000 |
| Multiplier | - |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Frankfurt, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

DESCRIPTION

With the certificate **3% Europe/Gold Bonus&Safety** investors obtain an annual fixed interest rate of 3% during the five year term. Redemption at the end of the term (April 2026) depends on the performance of the EURO STOXX 50® index and the gold price: the certificate is redeemed at 100% (equivalent to EUR 1,000 per nominal value) provided that the two underlyings never decline by 51% or more of the respective starting value during the observation period.

If the underlyings touch or undercut the barrier of 49% of the respective starting value (51% safety buffer), redemption will be effected according to the performance of the worst performing underlying. The opportunity for yields is in any case limited to the annual fixed interest rate.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WOF_SX5EGOLDLNP_04/26 - BASKET MEMBERS

| NAME ISIN | CUR | START VALUE | BARR. | PRICE | DIST. % TO BARR. | CHG. % PREV. DAY | CHG. % START | LAST UPDATE |
|---------------------------------|-----|-------------|----------|-----------------------|------------------|------------------|--------------|----------------------|
| LBMA Gold Price PM RCB000032537 | USD | 1,747.95 | 856.50 | 1,853.70 (delayed) | 53.80% | 0.00% | 6.05% | May 18, 2021 3:52 PM |
| EURO STOXX 50® EU0009658145 | EUR | 3,966.99 | 1,943.83 | 4,002.11 (indicative) | 51.43% | -0.39% | 0.89% | May 18, 2021 3:53 PM |

CONTACT/INFORMATION

| | |
|-------------|-----------------|
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