

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND 10% HOMEOFFICE PLUS AKTIENANLEIHE



ISIN : AT0000A2PDP6 / WKN: RC02QW
 INVESTMENT Product without Capital Protection
 Barrier Reverse Convertible Plus Bonds

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CHG. 1D +0.550 (+0.54%)	BID 102.61%	ASK 104.11%	LAST UPDATE Apr 16, 2021 16:06:00.607
BARRIER EUR 60.00	STRIKE EUR 100.00	MAX. RETURN P.A. 8.00%	INTEREST RATE P.A. 10.00%

KEY DATA

Underlying	10% Homeoffice Plus Aktienanleihe
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	38.28%
Strike	EUR 100.00
Distance to strike	-2.87%
Interest rate total term	-
Fixed interest rate annually	10.00%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	15.26%
Max. return p.a.	8.00%
Maturity date	Mar 24, 2023
Final valuation date	Mar 21, 2023
Issue date	Mar 24, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

The **10% Home Office Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (March 2023), provided that the closing price of each of the three underlying shares Cisco Systems Inc., Microsoft Corp. and Zoom Video Communications Inc.) quotes above the barrier of 60% of the strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out annually, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING 10% HOMEOFFICE PLUS AKTIENANLEIHE - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % BARR.	% TO SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Microsoft Corp US5949181045	USD	237.58	142.55	260.74	45.33%	4.21	0.48%	9.75%	Apr 16, 2021 10:00 PM
Cisco Systems Inc. US17275R1023	USD	50.01	30.01	52.80	43.17%	20.00	2.25%	5.58%	Apr 16, 2021 10:00 PM
Zoom Video Communications Inc US98980L1017	USD	339.76	203.86	329.95	38.22%	2.94	-0.73%	-2.89%	Apr 16, 2021 10:00 PM

CONTACT/INFORMATION

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