

PRODUCT FACTSHEET
EXPRESS CERTIFICATE VOESTALPINE EXPRESS 10



ISIN : AT0000A2NY57 / WKN: RC019Q
INVESTMENT Product without Capital Protection
Express Certificate

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CHG. 1D +0.450 (+0.44%)	BID 102.70%	ASK 104.20%	LAST UPDATE May 18, 2021 13:09:38.159
UNDERLYING PRICE (INDICATIVE) 37.37 (+0.35%)	STARTING VALUE 34.9	NEXT REDEMPTION LEVEL 34.90	MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE 3.23%

KEY DATA

Underlying	voestalpine AG
Underlying price (indicative)	EUR 37.37
Underlying date/time	May 18, 2021 13:25:43.000
Starting value	EUR 34.90
Barrier	EUR 22.68
Distance to barrier	39.30%
Observation barrier	on the final valuation date
(early) redemption level	34.90 / 34.90 / 34.90 / 34.90 / 34.90
Distance to next termination level	6.61%
Max. yield until next observation date	2.69%
Max. yield p.a. until next observation date	3.23%
Underlying currency	EUR
Valuation dates	Mar 18, 2022 / Mar 20, 2023 / Mar 20, 2024 / Mar 20, 2025 / Mar 19, 2026
(early) redemption amount	107.00% / 114.00% / 121.00% / 128.00% / 135.00%
Maturity date	Mar 24, 2026
Final valuation date	Mar 19, 2026
Issue date	Mar 22, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

The certificate **voestalpine Express 10** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 7% per year if the share of voestalpine AG quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (65 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of voestalpine shares is effected.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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