

PRODUCT FACTSHEET
EXPRESS CERTIFICATE **ANDRITZ EXPRESS 2**



ISIN : AT000A2NY65 / WKN: RC019R
INVESTMENT Product without Capital Protection
Express Certificate

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CHG. 1D +0.250 (+0.23%)	BID 108.42%	ASK 109.92%	LAST UPDATE May 18, 2021 13:36:58.876
UNDERLYING PRICE (INDICATIVE) 46.63 (+1.28%)	STARTING VALUE 38.5	NEXT REDEMPTION LEVEL 38.50	MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE -

KEY DATA

Underlying	Andritz AG
Underlying price (indicative)	EUR 46.63
Underlying date/time	May 18, 2021 13:58:46.000
Starting value	EUR 38.50
Barrier	EUR 23.10
Distance to barrier	50.46%
Observation barrier	on the final valuation date
(early) redemption level	38.50 / 38.50 / 38.50 / 38.50 / 38.50
Distance to next termination level	17.44%
Max. yield until next observation date	-1.06%
Max. yield p.a. until next observation date	-
Underlying currency	EUR
Valuation dates	Mar 18, 2022 / Mar 20, 2023 / Mar 20, 2024 / Mar 20, 2025 / Mar 19, 2026
(early) redemption amount	108.75% / 117.50% / 126.25% / 135.00% / 143.75%
Maturity date	Mar 24, 2026
Final valuation date	Mar 19, 2026
Issue date	Mar 22, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

The certificate **Andritz Express 2** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 8.75% per year if the share of Andritz AG quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of Andritz shares is effected.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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