

PRODUCT FACTSHEET  
REVERSE CONVERTIBLE BOND DAX® 50 ESG PRICE INDEX



ISIN: AT0000A2Q335 / WKN: RC028G  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

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|                                   |                               |                             |   |
|-----------------------------------|-------------------------------|-----------------------------|---|
| CHG. 1D<br><b>+1.860 (+2.03%)</b> | BID<br><b>93.25%</b>          | ASK<br><b>93.75%</b>        | LAST UPDATE<br><b>Oct 04, 2022<br/>13:23:14.260</b> |
| BARRIER<br><b>-</b>               | STRIKE<br><b>EUR 1,600.00</b> | MAX. YIELD P.A.<br><b>-</b> | INTEREST RATE P.A.<br><b>6.52%</b>                  |

#### KEY DATA

|                               |  |
|-------------------------------|--|
| Underlying                    | DAX® 50 ESG PRICE INDEX                          |
| Underlying price (delayed)    | EUR 1,308.98                                     |
| Underlying date/time          | Oct 04, 2022<br>13:08:15.000                     |
| Sustainability preference     | Consideration of Principal Adverse Impacts (PAI) |
| Starting value                | EUR 1,599.49                                     |
| Strike                        | EUR 1,600.00                                     |
| Distance to strike            | -22.23%  |
| Interest rate total term      | 12.00%   |
| Fixed interest rate annually  | 6.52%  |
| Accrued interest              | Dirty (included in the price)                    |
| Max. yield remaining term (%) | 19.47%   |
| Max. yield p.a.               | -  |
| Maturity date                 | Dec 21, 2022                                     |
| Final valuation date          | Dec 16, 2022                                     |
| Issue date                    | Feb 17, 2021                                     |
| Tradeable unit/nominal value  | EUR 1,000  |
| Expected market trend         | sideways, bullish                                |
| Listing                       | Vienna, Frankfurt, Stuttgart                     |
| Product currency              | EUR  |
| Underlying currency           | EUR  |
| Settlement method             | Cash settlement                                  |
| No. of shares                 | 0.62500  |
| Taxation                      | Capital Gains Tax / Foreign Capital Gains Tax    |

#### DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

**This certificates complies with RCB's sustainability standards. For further information please click here RCB's sustainability standards (PDF)**

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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