

PRODUCT FACTSHEET  
REVERSE CONVERTIBLE BOND DAX® 50 ESG PRICE INDEX



ISIN: AT0000A2Q3F7 / WKN: RC028U  
INVESTMENT Product without Capital Protection  
Barrier Reverse Convertible Bonds

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CHG. 1D <b>-3.600 (-3.78%)</b>	BID <b>91.45%</b>	ASK -	LAST UPDATE <b>Sep 23, 2022 10:29:26.742</b>
BARRIER -	STRIKE <b>EUR 1,600.00</b>	MAX. YIELD P.A. -	INTEREST RATE P.A. <b>5.70%</b>

#### KEY DATA

Underlying	DAX® 50 ESG PRICE INDEX
Underlying price (delayed)	EUR 1,254.08
Underlying date/time	Sep 29, 2022 11:11:16.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 1,599.49
Barrier	-
Barrier reached	<b>yes</b> (Barrier: EUR 1,280.00)
Observation barrier	continuously
Distance to barrier	-
Strike	EUR 1,600.00
Distance to strike	-27.58%
Interest rate total term	10.50%
Fixed interest rate annually	5.70%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Dec 21, 2022
Final valuation date	Dec 16, 2022
Issue date	Feb 17, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
No. of shares	0.62500
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

**This certificates complies with RCB's sustainability standards. For further information please click here RCB's sustainability standards (PDF)**

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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