

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND AGRANA BETEILIGUNGS AG



ISIN: AT0000A2PJJ6 / WKN: RC02V8
 INVESTMENT Product without Capital Protection
 Barrier Reverse Convertible Bonds

CHG. 1D	BID	ASK	LAST UPDATE
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KEY DATA

Underlying	Agrana Beteiligungs AG
Underlying date/time	Oct 05, 2022 19:50:46.000
Starting value	EUR 17.40
Barrier	EUR 12.00
Barrier reached	no
Observation barrier	continuously
Strike	EUR 18.50
Distance to strike	-27.81%
Interest rate total term	22.50%
Fixed interest rate annually	13.97%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Sep 21, 2022
Final valuation date	Sep 16, 2022
Issue date	Feb 10, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	54.05405
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	22.50% (EUR 225.00) on Sep 21, 2022 rate

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE

