

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND AGRANA BETEILIGUNGS AG



ISIN : AT0000A2PFS5 / WKN: RC02UX
 INVESTMENT Product without Capital Protection
 Reverse Convertible Bond

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|-----------------------------------|----------------------------|---------------------------------|---|
| CHG. 1D +0.260 (+0.24%) | BID 109.33% | ASK 109.52% | LAST UPDATE Jun 11, 2021 15:29:34.530 |
| BARRIER - | STRIKE EUR 18.50 | MAX. YIELD P.A. 8.86% | INTEREST RATE P.A. 13.66% |

KEY DATA

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|-------------------------------|---|
| Underlying | Agrana Beteiligungs AG |
| Underlying price (indicative) | EUR 20.22 |
| Underlying date/time | Jun 11, 2021 19:58:00.000 |
| Strike | EUR 18.50 |
| Distance to strike | 8.53% |
| Interest rate total term | 22.00% |
| Fixed interest rate annually | 13.66% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 11.40% |
| Max. yield p.a. | 8.86% |
| Maturity date | Sep 21, 2022 |
| Final valuation date | Sep 16, 2022 |
| Issue date | Feb 10, 2021 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Frankfurt, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 54.05405 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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