

PRODUCT FACTSHEET  
REVERSE CONVERTIBLE BOND AGRANA BETEILIGUNGS AG



ISIN : AT0000A2PFQ9 / WKN: RC02UV  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

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CHG. 1D <b>+0.240 (+0.22%)</b>	BID <b>109.70%</b>	ASK <b>109.89%</b>	LAST UPDATE <b>Jun 11, 2021 15:29:34.530</b>
BARRIER <b>-</b>	STRIKE <b>EUR 17.50</b>	MAX. YIELD P.A. <b>7.17%</b>	INTEREST RATE P.A. <b>12.41%</b>

#### KEY DATA

Underlying	Agrana Beteiligungs AG
Underlying price (indicative)	EUR 20.22
Underlying date/time	Jun 11, 2021 19:58:00.000
Strike	EUR 17.50
Distance to strike	13.47%
Interest rate total term	20.00%
Fixed interest rate annually	12.41%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	9.20%
Max. yield p.a.	7.17%
Maturity date	Sep 21, 2022
Final valuation date	Sep 16, 2022
Issue date	Feb 10, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	57.14286
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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