

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND LENZING AG



ISIN : AT0000A2N5D0 / WKN: RC01XL
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

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CHG. 1D +0.420 (+0.39%)	BID 107.38%	ASK 107.59%	LAST UPDATE Mar 01, 2021 16:30:00.071
BARRIER -	STRIKE EUR 88.00	MAX. RETURN P.A. 2.11%	INTEREST RATE P.A. 8.45%

KEY DATA

Underlying	Lenzing AG
Underlying price (delayed)	EUR 121.00
Underlying date/time	Mar 01, 2021 16:35:13.000
Strike	EUR 88.00
Distance to strike	27.27%
Interest rate total term	10.00%
Fixed interest rate annually	8.45%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	2.24%
Max. return p.a.	2.11%
Maturity date	Mar 23, 2022
Final valuation date	Mar 18, 2022
Issue date	Jan 15, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	11.36364
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A2N5D0>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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