

PRODUCT FACTSHEET  
REVERSE CONVERTIBLE BOND **ANDRITZ AG**



ISIN : AT0000A2N589 / WKN: RC01XF  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

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CHG. 1D <b>+0.540 (+0.53%)</b>	BID <b>101.45%</b>	ASK <b>101.55%</b>	LAST UPDATE <b>Mar 01, 2021 16:30:00.046</b>
BARRIER <b>-</b>	STRIKE <b>EUR 39.00</b>	MAX. RETURN P.A. <b>9.22%</b>	INTEREST RATE P.A. <b>9.72%</b>

#### KEY DATA

Underlying	Andritz AG
Underlying price (delayed)	EUR 40.32
Underlying date/time	Mar 01, 2021 16:35:08.000
Strike	EUR 39.00
Distance to strike	3.27%
Interest rate total term	11.50%
Fixed interest rate annually	9.72%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	9.80%
Max. return p.a.	9.22%
Maturity date	Mar 23, 2022
Final valuation date	Mar 18, 2022
Issue date	Jan 15, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	25.64103
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

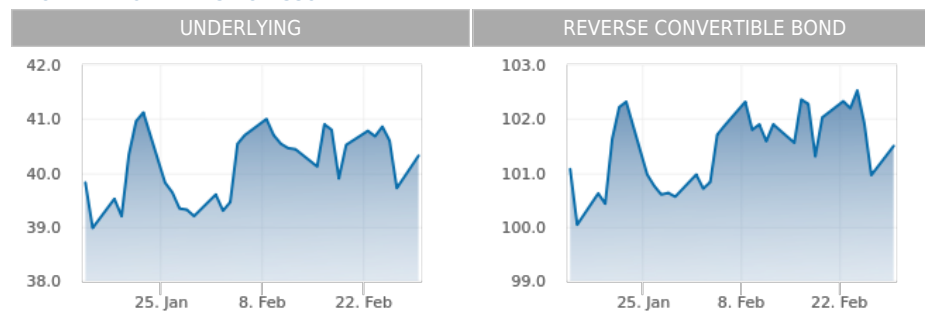
#### DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A2N589>

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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