

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND LENZING AG



ISIN : AT0000A2N670 / WKN: RC01X5
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

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CHG. 1D -0.090 (-0.08%)	BID 107.27%	ASK 107.48%	LAST UPDATE Feb 26, 2021 16:30:00.114
BARRIER EUR 67.50	STRIKE EUR 90.00	MAX. RETURN P.A. 1.33%	INTEREST RATE P.A. 7.60%

KEY DATA

Underlying	Lenzing AG
Underlying price (delayed)	EUR 118.80
Underlying date/time	Feb 26, 2021 16:35:02.000
Barrier	EUR 67.50
Barrier reached	no
Observation barrier	continuously
Distance to barrier	43.18%
Strike	EUR 90.00
Distance to strike	24.24%
Interest rate total term	9.00%
Fixed interest rate annually	7.60%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	1.41%
Max. return p.a.	1.33%
Maturity date	Mar 23, 2022
Final valuation date	Mar 18, 2022
Issue date	Jan 15, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	11.11111
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A2N670>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E:	produkte@rcb.at
T:	+43-1-51520-484
RCB website	www.rcb.at

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