

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND **ANDRITZ AG**



ISIN : AT0000A2N621 / WKN: RC01X0
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

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CHG. 1D -0.720 (-0.70%)	BID 102.65%	ASK 102.75%	LAST UPDATE Feb 26, 2021 16:21:13.687
BARRIER EUR 29.25	STRIKE EUR 39.00	MAX. RETURN P.A. 7.04%	INTEREST RATE P.A. 8.87%

KEY DATA

Underlying	Andritz AG
Underlying price (delayed)	EUR 39.96
Underlying date/time	Feb 26, 2021 16:06:13.000
Barrier	EUR 29.25
Barrier reached	no
Observation barrier	continuously
Distance to barrier	26.80%
Strike	EUR 39.00
Distance to strike	2.40%
Interest rate total term	10.50%
Fixed interest rate annually	8.87%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	7.54%
Max. return p.a.	7.04%
Maturity date	Mar 23, 2022
Final valuation date	Mar 18, 2022
Issue date	Jan 15, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	25.64103
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

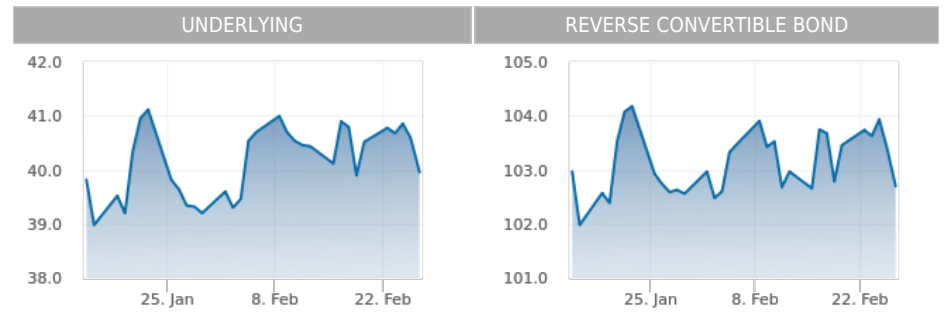
DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A2N621>

PRICE DEVELOPMENT SINCE ISSUE DATE



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