

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND **FACC AG**



ISIN : AT0000A2N662 / WKN: RC01X4
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

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|-----------------------------------|---------------------------|-----------------------------------|---|
| CHG. 1D -1.855 (-1.90%) | BID 95.55% | ASK 95.74% | LAST UPDATE Feb 26, 2021 16:30:00.068 |
| BARRIER EUR 6.75 | STRIKE EUR 9.00 | MAX. RETURN P.A. 19.79% | INTEREST RATE P.A. 13.52% |

KEY DATA

| | |
|--------------------------------|---|
| Underlying | FACC AG |
| Underlying price (delayed) | EUR 8.35 |
| Underlying date/time | Feb 26, 2021 16:35:15.000 |
| Barrier | EUR 6.75 |
| Barrier reached | no |
| Observation barrier | continuously |
| Distance to barrier | 19.16% |
| Strike | EUR 9.00 |
| Distance to strike | -7.78% |
| Interest rate total term | 16.00% |
| Fixed interest rate annually | 13.52% |
| Accrued interest | Dirty (included in the price) |
| Max. return remaining term (%) | 21.16% |
| Max. return p.a. | 19.79% |
| Maturity date | Mar 23, 2022 |
| Final valuation date | Mar 18, 2022 |
| Issue date | Jan 15, 2021 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Frankfurt, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 111.11111 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

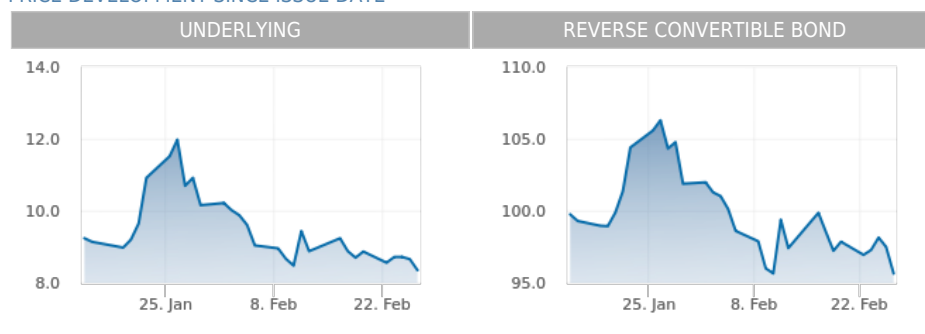
DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A2N662>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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