

PRODUCT FACTSHEET  
REVERSE CONVERTIBLE BOND ADIDAS AG



ISIN : AT0000A2MDA5 / WKN: RC009G  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

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|                                   |                             |                                   |   |
|-----------------------------------|-----------------------------|-----------------------------------|---|
| CHG. 1D<br><b>+1.785 (+1.77%)</b> | BID<br><b>102.74%</b>       | ASK<br><b>102.95%</b>             | LAST UPDATE<br><b>May 05, 2021<br/>17:59:00.338</b> |
| BARRIER<br><b>-</b>               | STRIKE<br><b>EUR 275.00</b> | MAX. RETURN P.A.<br><b>17.56%</b> | INTEREST RATE P.A.<br><b>13.52%</b>                 |

#### KEY DATA

|                                |   |
|--------------------------------|---|
| Underlying                     | adidas AG                                     |
| Underlying price (indicative)  | EUR 260.20                                    |
| Underlying date/time           | May 05, 2021<br>19:59:59.000                  |
| Strike                         | EUR 275.00                                    |
| Distance to strike             | -5.69%  |
| Interest rate total term       | 14.00%  |
| Fixed interest rate annually   | 13.52%  |
| Accrued interest               | Dirty (included in the price)                 |
| Max. return remaining term (%) | 10.73%  |
| Max. return p.a.               | 17.56%  |
| Maturity date                  | Dec 22, 2021                                  |
| Final valuation date           | Dec 17, 2021                                  |
| Issue date                     | Dec 09, 2020                                  |
| Tradeable unit/nominal value   | EUR 1,000                                     |
| Expected market trend          | sideways, bullish                             |
| Listing                        | Vienna, Frankfurt, Stuttgart                  |
| Product currency               | EUR   |
| Underlying currency            | EUR   |
| Settlement method              | Cash settlement / Physical delivery           |
| No. of shares                  | 3.63636                                       |
| Taxation                       | Capital Gains Tax / Foreign Capital Gains Tax |

#### DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

|             |                 |
|-------------|-----------------|
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