

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND ADIDAS AG



ISIN : AT0000A2MD87 / WKN: RC009E
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

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CHG. 1D +0.050 (+0.05%)	BID 105.95%	ASK 106.95%	LAST UPDATE Jun 16, 2021 15:35:17.491
BARRIER -	STRIKE EUR 275.00	MAX. YIELD P.A. -	INTEREST RATE P.A. 12.10%

KEY DATA

Underlying	adidas AG
Underlying price (indicative)	EUR 293.02
Underlying date/time	Jun 16, 2021 16:48:31.000
Strike	EUR 275.00
Distance to strike	6.15%
Interest rate total term	6.50%
Fixed interest rate annually	12.10%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Jun 23, 2021
Final valuation date	Jun 18, 2021
Issue date	Dec 09, 2020
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	3.63636
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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