

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND ZALANDO SE



ISIN : AT000A2MDU3 / WKN: RC0090
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

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CHG. 1D -0.240 (-0.22%)	BID 109.67%	ASK -	LAST UPDATE Dec 08, 2021 19:00:00.323
BARRIER -	STRIKE EUR 80.00	MAX. YIELD P.A. -	INTEREST RATE P.A. 13.52%

KEY DATA

Underlying	Zalando SE
Underlying price (indicative)	EUR 77.93
Underlying date/time	Dec 08, 2021 21:00:33.000
Strike	EUR 80.00
Distance to strike	-2.66%
Interest rate total term	14.00%
Fixed interest rate annually	13.52%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Dec 22, 2021
Final valuation date	Dec 17, 2021
Issue date	Dec 09, 2020
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	12.50000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with RCB's sustainability standards. For further information please click here RCB's sustainability standards (PDF)

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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