

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND **ZALANDO SE**



ISIN : AT0000A2MGX0 / WKN: RC01BR
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

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CHG. 1D -0.730 (-0.65%)	BID 110.99%	ASK -	LAST UPDATE Dec 08, 2021 19:00:00.718
BARRIER EUR 60.00	STRIKE EUR 80.00	MAX. YIELD P.A. -	INTEREST RATE P.A. 12.07%

KEY DATA

Underlying	Zalando SE
Underlying price (indicative)	EUR 77.93
Underlying date/time	Dec 08, 2021 21:00:33.000
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	continuously
Distance to barrier	23.01%
Strike	EUR 80.00
Distance to strike	-2.66%
Interest rate total term	12.50%
Fixed interest rate annually	12.07%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Dec 22, 2021
Final valuation date	Dec 17, 2021
Issue date	Dec 09, 2020
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	12.50000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with RCB's sustainability standards. For further information please click here RCB's sustainability standards (PDF)

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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