

PRODUCT FACTSHEET
EXPRESS CERTIFICATE **OMV EXPRESS 4**



ISIN : AT0000A2MBK8 / WKN: RC006Z
INVESTMENT Product without Capital Protection
Express Certificate

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CHG. 1D -2.020 (-1.86%)	BID 105.72%	ASK 107.22%	LAST UPDATE Feb 26, 2021 16:30:59.952
UNDERLYING PRICE (DELAYED) 39.86 (-3.86%)	STARTING VALUE 32.88	NEXT REDEMPTION LEVEL 32.88	MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE 6.64%

KEY DATA

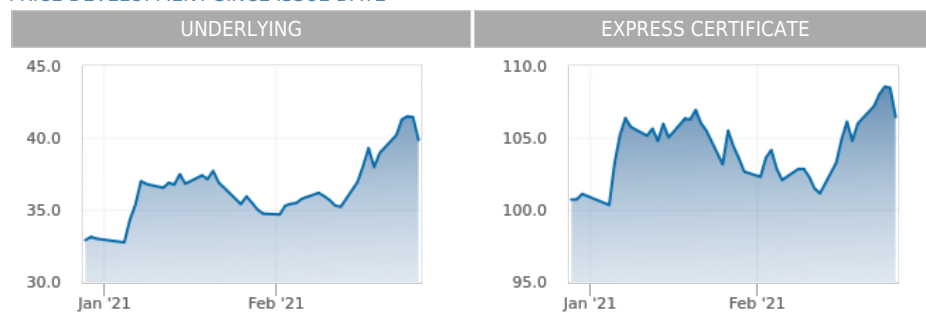
Underlying	OMV AG
Underlying price (delayed)	EUR 39.86
Underlying date/time	Feb 26, 2021 16:41:25.000
Starting value	EUR 32.88
Barrier	EUR 19.73
Distance to barrier	50.51%
Observation barrier	on the final valuation date
(early) redemption level	32.88 / 32.88 / 32.88 / 32.88
Distance to next termination level	17.51%
Max. yield until next observation date	5.39%
Max. yield p.a. until next observation date	6.64%
Underlying currency	EUR
Valuation dates	Dec 23, 2021 / Dec 23, 2022 / Dec 22, 2023 / Dec 23, 2024 / Dec 19, 2025
(early) redemption amount	113.00% / 126.00% / 139.00% / 152.00% / 165.00%
Maturity date	Dec 29, 2025
Final valuation date	Dec 19, 2025
Issue date	Dec 28, 2020
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

The certificate **OMV Express 4** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 13% per year if the share of OMV AG quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of OMV shares is effected.

More information: <https://www.rcb.at/?ISIN=AT0000A2MBK8>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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