

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND SEMPERIT HOLDING AG



ISIN : AT0000A2LBK0 / WKN: RC00JL
 INVESTMENT Product without Capital Protection
 Barrier Reverse Convertible Bonds

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CHG. 1D -0.220 (-0.20%)	BID 108.84%	ASK 109.11%	LAST UPDATE Mar 04, 2021 11:27:22.316
BARRIER EUR 14.60	STRIKE EUR 22.50	MAX. RETURN P.A. 1.48%	INTEREST RATE P.A. 12.05%

KEY DATA

Underlying	Semperit Holding AG
Underlying price (delayed)	EUR 26.25
Underlying date/time	Mar 04, 2021 11:31:49.000
Barrier	EUR 14.60
Barrier reached	no
Observation barrier	continuously
Distance to barrier	44.38%
Strike	EUR 22.50
Distance to strike	14.29%
Interest rate total term	10.00%
Fixed interest rate annually	12.05%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	0.82%
Max. return p.a.	1.48%
Maturity date	Sep 22, 2021
Final valuation date	Sep 17, 2021
Issue date	Nov 23, 2020
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	44.44444
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A2LBK0>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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