

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND SEMPERIT HOLDING AG



ISIN : AT0000A2L7L1 / WKN: RC00GV
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

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CHG. 1D -0.800 (-0.72%)	BID 110.52%	ASK 110.91%	LAST UPDATE Mar 04, 2021 11:27:22.316
BARRIER -	STRIKE EUR 24.00	MAX. RETURN P.A. 10.33%	INTEREST RATE P.A. 17.31%

KEY DATA

Underlying	Semperit Holding AG
Underlying price (delayed)	EUR 26.20
Underlying date/time	Mar 04, 2021 12:31:05.000
Strike	EUR 24.00
Distance to strike	8.40%
Interest rate total term	23.00%
Fixed interest rate annually	17.31%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	10.90%
Max. return p.a.	10.33%
Maturity date	Mar 23, 2022
Final valuation date	Mar 18, 2022
Issue date	Nov 23, 2020
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	41.66667
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A2L7L1>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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