

PRODUCT FACTSHEET  
 REVERSE CONVERTIBLE BOND SEMPERIT HOLDING AG



ISIN : AT0000A2L7K3 / WKN: RC00GU  
 INVESTMENT Product without Capital Protection  
 Reverse Convertible Bond

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CHG. 1D <b>-0.640 (-0.58%)</b>	BID <b>109.64%</b>	ASK <b>109.94%</b>	LAST UPDATE <b>Mar 05, 2021 16:30:00.036</b>
BARRIER <b>-</b>	STRIKE <b>EUR 22.00</b>	MAX. RETURN P.A. <b>7.88%</b>	INTEREST RATE P.A. <b>14.30%</b>

**KEY DATA**

Underlying	Semperit Holding AG
Underlying price (delayed)	EUR 26.35
Underlying date/time	Mar 05, 2021 16:39:35.000
Strike	EUR 22.00
Distance to strike	16.51%
Interest rate total term	19.00%
Fixed interest rate annually	14.30%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	8.24%
Max. return p.a.	7.88%
Maturity date	Mar 23, 2022
Final valuation date	Mar 18, 2022
Issue date	Nov 23, 2020
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	45.45455
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

**DESCRIPTION**

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A2L7K3>

**PRICE DEVELOPMENT SINCE ISSUE DATE**



**CONTACT/INFORMATION**

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