

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND 7% BAYERN PLUS AKTIENANLEIHE



ISIN : AT0000A2K9K0 / WKN: RC0Z2Q
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Plus Bonds

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CHG. 1D +0.590 (+0.56%)	BID 104.39%	ASK 105.89%	LAST UPDATE Mar 08, 2021 08:56:15.188
BARRIER EUR 60.00	STRIKE EUR 100.00	MAX. RETURN P.A. 4.65%	INTEREST RATE P.A. 7.00%

KEY DATA

Underlying	7% Bayern Plus Aktienanleihe Basiswert
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	44.79%
Strike	EUR 100.00
Distance to strike	7.99%
Interest rate total term	-
Fixed interest rate annually	7.00%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	7.66%
Max. return p.a.	4.65%
Maturity date	Nov 14, 2022
Final valuation date	Nov 09, 2022
Issue date	Nov 13, 2020
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

The **7% Bavaria Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (November 2022), provided that the closing price of each of the three underlying shares (Allianz SE, BMW AG, Infineon Technologies AG) quotes above the barrier of 60% of the strike at the end of the term (observation only at the final valuation date). The interest amount of 7% is paid out annually, regardless of the performance of the underlying shares. In case at least one of the underlying shares quotes below its barrier (60 %) at the final valuation date, the predefined amount of the worst performing share will be delivered.

More information: <https://www.rcb.at/?ISIN=AT0000A2K9K0>

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING 7% BAYERN PLUS AKTIENANLEIHE BASISWERT - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Infineon Technologies AG DE0006231004	EUR	26.14	15.68	31.97	50.95%	38.26	0.64%	22.34%	Mar 08, 2021 9:55 AM
Allianz SE DE0008404005	EUR	188.16	112.90	209.98	46.23%	5.31	1.12%	11.59%	Mar 08, 2021 9:55 AM
BMW AG Stämme DE0005190003	EUR	70.70	42.42	76.70	44.69%	14.14	1.31%	8.48%	Mar 08, 2021 9:55 AM

CONTACT/INFORMATION

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