

PRODUCT FACTSHEET  
REVERSE CONVERTIBLE BOND SEMPERIT HOLDING AG



ISIN : AT0000A2K5R3 / WKN: RC0ZZ7  
INVESTMENT Product without Capital Protection  
Barrier Reverse Convertible Bonds

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CHG. 1D <b>-0.180 (-0.16%)</b>	BID <b>113.35%</b>	ASK <b>113.62%</b>	LAST UPDATE <b>Mar 04, 2021 11:27:22.316</b>
BARRIER <b>EUR 11.70</b>	STRIKE <b>EUR 18.00</b>	MAX. RETURN P.A. <b>0.74%</b>	INTEREST RATE P.A. <b>9.95%</b>

#### KEY DATA

Underlying	Semperit Holding AG
Underlying price (delayed)	EUR 26.25
Underlying date/time	Mar 04, 2021 11:31:49.000
Barrier	EUR 11.70
Barrier reached	no
Observation barrier	continuously
Distance to barrier	55.43%
Strike	EUR 18.00
Distance to strike	31.43%
Interest rate total term	14.50%
Fixed interest rate annually	9.95%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	0.77%
Max. return p.a.	0.74%
Maturity date	Mar 23, 2022
Final valuation date	Mar 18, 2022
Issue date	Oct 07, 2020
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	55.55556
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A2K5R3>

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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