

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND AURUBIS AG



ISIN : AT0000A2GTD7 / WKN: RC0Y15
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

The product related information contained herein is exclusively for information purposes only, intended for current investors or in case these products are displayed further to an individual search. The information does not constitute a recommendation or an offer to buy or an invitation to make a respective offer in relation to any of the products described herein.

CHG. 1D -0.065 (-0.06%)	BID 108.02%	ASK 108.34%	LAST UPDATE Jul 14, 2020 07:24:02.488
BARRIER -	STRIKE EUR 50.00	MAX. RETURN P.A. 4.55%	INTEREST RATE P.A. 18.34%

KEY DATA

Underlying	Aurubis AG
Underlying price (delayed)	EUR 58.73
Underlying date/time	Jul 14, 2020 07:23:10.180
Strike	EUR 50.00
Distance to strike	14.86%
Interest rate total term	10.50%
Fixed interest rate annually	18.34%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	1.99%
Max. return p.a.	4.55%
Maturity date	Dec 23, 2020
Final valuation date	Dec 18, 2020
Issue date	May 28, 2020
Tradeable unit/nominal value	EUR 1,000
Multiplier	20
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	20.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

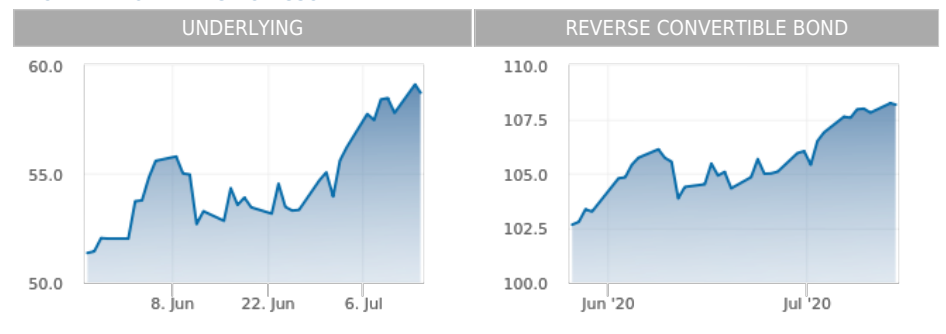
DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A2GTD7>

PRICE DEVELOPMENT SINCE ISSUE DATE



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