

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND VIENNA INSURANCE GROUP



ISIN : AT0000A2GDM2 / WKN: RCOYTU
 INVESTMENT Product without Capital Protection
 Reverse Convertible Bond

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CHG. 1D -0.260 (-0.22%)	BID 115.61%	ASK 115.95%	LAST UPDATE Jan 22, 2021 15:47:07.982
BARRIER -	STRIKE EUR 20.00	MAX. RETURN P.A. 8.41%	INTEREST RATE P.A. 19.12%

KEY DATA

Underlying	Vienna Insurance Group
Underlying price (delayed)	EUR 21.35
Underlying date/time	Jan 22, 2021 16:35:20.000
Strike	EUR 20.00
Distance to strike	6.32%
Interest rate total term	17.50%
Fixed interest rate annually	19.12%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	1.34%
Max. return p.a.	8.41%
Maturity date	Mar 24, 2021
Final valuation date	Mar 19, 2021
Issue date	Apr 24, 2020
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	50.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A2GDM2>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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