

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND THYSSENKRUPP AG



ISIN : AT0000A2EZF4 / WKN: RC0XTS
 INVESTMENT Product without Capital Protection
 Barrier Reverse Convertible Bonds

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CHG. 1D 0.000 (0.00%)	BID 113.69%	ASK -	LAST UPDATE Nov 27, 2020 17:59:01.145
BARRIER EUR 3.36	STRIKE EUR 4.80	MAX. RETURN P.A. -	INTEREST RATE P.A. 22.55%

KEY DATA

Underlying	ThyssenKrupp AG
Underlying price (delayed)	EUR 5.61
Underlying date/time	Nov 27, 2020 17:11:14.028
Barrier	EUR 3.36
Barrier reached	no
Observation barrier	continuously
Distance to barrier	40.10%
Strike	EUR 4.80
Distance to strike	14.42%
Interest rate total term	16.00%
Fixed interest rate annually	22.55%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	-
Max. return p.a.	-
Maturity date	Dec 23, 2020
Final valuation date	Dec 18, 2020
Issue date	Apr 08, 2020
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	208.33333
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A2EZF4>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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