

PRODUCT FACTSHEET  
REVERSE CONVERTIBLE BOND THYSSENKRUPP AG



ISIN : AT0000A2EZD9 / WKN: RC0XTQ  
INVESTMENT Product without Capital Protection  
Barrier Reverse Convertible Bonds

The product related information contained herein is exclusively for information purposes only, intended for current investors or in case these products are displayed further to an individual search. The information does not constitute a recommendation or an offer to buy or an invitation to make a respective offer in relation to any of the products described herein.

CHG. 1D <b>-0.670 (-0.61%)</b>	BID <b>108.95%</b>	ASK <b>111.14%</b>	LAST UPDATE <b>Nov 27, 2020 18:59:15.350</b>
BARRIER <b>EUR 3.80</b>	STRIKE <b>EUR 5.20</b>	MAX. RETURN P.A. <b>14.48%</b>	INTEREST RATE P.A. <b>16.55%</b>

#### KEY DATA

Underlying	ThyssenKrupp AG
Underlying price (delayed)	EUR 5.61
Underlying date/time	Nov 27, 2020 17:11:14.028
Barrier	EUR 3.80
Barrier reached	no
Observation barrier	continuously
Distance to barrier	32.25%
Strike	EUR 5.20
Distance to strike	7.29%
Interest rate total term	20.00%
Fixed interest rate annually	16.55%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	7.97%
Max. return p.a.	14.48%
Maturity date	Jun 23, 2021
Final valuation date	Jun 18, 2021
Issue date	Apr 08, 2020
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	192.30770
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A2EZD9>

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

E:	produkte@rcb.at
T:	+43-1-51520-484
RCB website	www.rcb.at

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Centrobank AG ("RCB") at [www.rcb.at/en/securitiesprospectus](http://www.rcb.at/en/securitiesprospectus). The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RCB when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RCB (e.g. suspension of interest payments) - see [www.rcb.at/en/basag](http://www.rcb.at/en/basag). The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RCB is registered in the business register FN 11507 f.