

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND DAIMLER AG



ISIN : AT000A2B7V2 / WKN: RC0V3E
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

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CHG. 1D +1.200 (+1.25%)	BID 96.14%	ASK 98.14%	LAST UPDATE Dec 13, 2019 18:57:47.470
BARRIER -	STRIKE EUR 58.00	MAX. RETURN P.A. 13.67%	INTEREST RATE P.A. 11.95%

KEY DATA

Underlying	Daimler AG
Underlying price (delayed)	EUR 50.52
Underlying date/time	Dec 13, 2019 16:55:17.795
Strike	EUR 58.00
Distance to strike	-14.79%
Interest rate total term	19.25%
Fixed interest rate annually	11.95%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	21.51%
Max. return p.a.	13.67%
Maturity date	Jun 23, 2021
Final valuation date	Jun 18, 2021
Issue date	Nov 13, 2019
Tradeable unit/nominal value	EUR 1,000
Multiplier	1:0.058
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	17.24138
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT000A2B7V2>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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