

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND 7% USA PROTECT AKTIENANLEIHE



ISIN : AT0000A29T72 / WKN: RC0VF7
 INVESTMENT Product without Capital Protection
 Protect Reverse Convertible Bond

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CHG. 1D +0.270 (+0.26%)	BID 105.19%	ASK 106.69%	LAST UPDATE Nov 12, 2019 13:20:35.762
BARRIER EUR 59.00	STRIKE EUR 100.00	MAX. RETURN P.A. 3.66%	INTEREST RATE P.A. 7.00%

KEY DATA

Underlying	7% USA Protect Aktienanleihe Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 59.00
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	43.79%
Strike	EUR 100.00
Distance to strike	4.72%
Interest rate total term	-
Interest rate p.a.	7.00%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	6.85%
Max. return p.a.	3.66%
Maturity date	Oct 07, 2021
Final valuation date	Oct 04, 2021
Issue date	Oct 07, 2019
Tradeable unit/nominal value	EUR 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

The 7% USA Protect Reverse Convertible Bond is redeemed at 100% nominal value at the maturity date (Oktober 2021), provided that, during the observation period, the closing price of each of the three underlying shares (Apple Inc., AT & T Inc. and Microsoft Corp.) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 7% is paid out annually, regardless of the performance of the underlying shares. In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event.

More information: <https://www.rcb.at/?ISIN=AT0000A29T72>

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING 7% USA PROTECT AKTIENANLEIHE BASKET - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Apple Inc US0378331005	USD	227.01	133.94	261.97	48.87%	4.41	-0.09%	15.40%	Nov 12, 2019 4:19 PM
Microsoft Corp US5949181045	USD	138.12	81.49	147.30	44.68%	7.24	0.81%	6.65%	Nov 12, 2019 4:19 PM
AT&T Inc US00206R1023	USD	37.51	22.13	39.42	43.86%	26.66	0.24%	5.09%	Nov 12, 2019 3:20 PM

CONTACT/INFORMATION

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