

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND ADIDAS AG



ISIN : AT0000A29XY6 / WKN: RCOVPP
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

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CHG. 1D -0.990 (-1.05%)	BID 92.87%	ASK -	LAST UPDATE Jun 19, 2020 17:58:02.965
BARRIER -	STRIKE EUR 285.00	MAX. RETURN P.A. -	INTEREST RATE P.A. 7.99%

KEY DATA

Underlying	adidas AG
Underlying price (delayed)	EUR 241.40
Underlying date/time	Jul 03, 2020 15:55:43.554
Barrier	-
Barrier reached	yes (Barrier: EUR 214.00)
Observation barrier	continuously
Distance to barrier	-
Strike	EUR 285.00
Distance to strike	-18.06%
Interest rate total term	10.50%
Fixed interest rate annually	7.99%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	-
Max. return p.a.	-
Maturity date	Dec 23, 2020
Final valuation date	Dec 18, 2020
Issue date	Aug 30, 2019
Tradeable unit/nominal value	EUR 1,000
Multiplier	3.50877
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	3.50877
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Protect Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Protect Reverse Convertible Bonds have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A29XY6>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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