

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND **ZALANDO SE**



ISIN : AT0000A29D05 / WKN: RCOU40
INVESTMENT Product without Capital Protection
Protect Reverse Convertible Bond

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CHG. 1D -0.935 (-0.88%)	BID 104.21%	ASK 105.26%	LAST UPDATE Sep 20, 2019 15:57:26.690
BARRIER EUR 33.00	STRIKE EUR 44.00	MAX. RETURN P.A. 10.05%	INTEREST RATE P.A. 13.32%

KEY DATA

Underlying	Zalando SE
Underlying price (delayed)	EUR 39.65
Underlying date/time	Sep 20, 2019 16:02:57.035
Barrier	EUR 33.00
Barrier reached	no
Observation barrier	continuously
Distance to barrier	16.77%
Strike	EUR 44.00
Distance to strike	-10.97%
Interest rate total term	24.50%
Interest rate p.a.	13.32%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	18.28%
Max. return p.a.	10.05%
Maturity date	Jun 23, 2021
Final valuation date	Jun 18, 2021
Issue date	Aug 21, 2019
Tradeable unit/nominal value	EUR 1,000
Multiplier	1:0.044
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	22.72727
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Protect Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Protect Reverse Convertible Bonds have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A29D05>

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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