

PRODUCT FACTSHEET  
REVERSE CONVERTIBLE BOND BANK PEKAO SA



ISIN : AT0000A29717 / WKN: RCOUZ7  
INVESTMENT Product without Capital Protection  
Barrier Reverse Convertible Bonds

The product related information contained herein is exclusively for information purposes only, intended for current investors or in case these products are displayed further to an individual search. The information does not constitute a recommendation or an offer to buy or an invitation to make a respective offer in relation to any of the products described herein.

CHG. 1D <b>-17.960 (-1.78%)</b>	BID <b>PLN 983.910</b>	ASK <b>PLN 993.910</b>	LAST UPDATE <b>Feb 28, 2020 09:18:04.361</b>
BARRIER <b>PLN 68.71</b>	STRIKE <b>PLN 98.16</b>	MAX. RETURN P.A. <b>6.21%</b>	INTEREST RATE P.A. <b>3.68%</b>

#### KEY DATA

Underlying	Bank Pekao SA
Underlying price (delayed)	PLN 89.64
Underlying date/time	Feb 28, 2020 09:27:13.236
Barrier	PLN 68.71
Barrier reached	no
Observation barrier	continuously
Distance to barrier	23.35%
Strike	PLN 98.16
Distance to strike	-9.50%
Interest rate total term	6.00%
Fixed interest rate annually	3.68%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	6.65%
Max. return p.a.	6.21%
Maturity date	Mar 24, 2021
Final valuation date	Mar 19, 2021
Issue date	Aug 07, 2019
Tradeable unit/nominal value	1 unit
Multiplier	1:0.09816
Expected market trend	sideways, bullish
Listing	Warsaw
Product currency	PLN
Underlying currency	PLN
Settlement method	Cash settlement / Physical delivery
No. of shares	10.18745
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Protect Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Protect Reverse Convertible Bonds have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A29717>

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

E:	produkte@rcb.at
T:	+43-1-51520-484
RCB website	www.rcb.at

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Centrobank AG ("RCB") at [www.rcb.at/en/securitiesprospectus](http://www.rcb.at/en/securitiesprospectus). The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RCB when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RCB (e.g. suspension of interest payments) - see [www.rcb.at/en/basag](http://www.rcb.at/en/basag). The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RCB is registered in the business register FN 11507 f.