

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND CCC SA



ISIN : AT0000A296Z3 / WKN: RC0UZ5
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

The product related information contained herein is exclusively for information purposes only, intended for current investors or in case these products are displayed further to an individual search. The information does not constitute a recommendation or an offer to buy or an invitation to make a respective offer in relation to any of the products described herein.

CHG. 1D -2.540 (-0.43%)	BID PLN 578.840	ASK PLN 588.840	LAST UPDATE Jul 10, 2020 15:05:00.028
BARRIER -	STRIKE PLN 132.10	MAX. RETURN P.A. >100%	INTEREST RATE P.A. 7.97%

KEY DATA

Underlying	CCC SA
Underlying price (delayed)	PLN 283.00
Underlying date/time	Jul 10, 2020 14:50:00.041
Barrier	-
Barrier reached	yes (Barrier: PLN 92.47)
Observation barrier	continuously
Distance to barrier	-
Strike	PLN 132.10
Distance to strike	53.32%
Interest rate total term	13.00%
Fixed interest rate annually	7.97%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	91.90%
Max. return p.a.	>100%
Maturity date	Mar 24, 2021
Final valuation date	Mar 19, 2021
Issue date	Aug 07, 2019
Tradeable unit/nominal value	1 unit
Multiplier	7.57002
Expected market trend	sideways, bullish
Listing	Warsaw
Product currency	PLN
Underlying currency	PLN
Settlement method	Cash settlement / Physical delivery
No. of shares	7.57002
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Protect Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Protect Reverse Convertible Bonds have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A296Z3>

PRICE DEVELOPMENT SINCE ISSUE DATE



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