

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND BANK HANDLOWY



ISIN : AT0000A296V2 / WKN: RCOUZ1
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

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CHG. 1D -1.160 (-0.11%)	BID PLN 1,027.730	ASK PLN 1,037.730	LAST UPDATE Feb 28, 2020 15:49:06.552
BARRIER PLN 36.19	STRIKE PLN 51.70	MAX. RETURN P.A. 2.92%	INTEREST RATE P.A. 4.29%

KEY DATA

Underlying	Bank Handlowy
Underlying price (delayed)	PLN 53.20
Underlying date/time	Feb 28, 2020 16:23:20.333
Barrier	PLN 36.19
Barrier reached	no
Observation barrier	continuously
Distance to barrier	31.97%
Strike	PLN 51.70
Distance to strike	2.82%
Interest rate total term	7.00%
Fixed interest rate annually	4.29%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	3.11%
Max. return p.a.	2.92%
Maturity date	Mar 24, 2021
Final valuation date	Mar 19, 2021
Issue date	Aug 07, 2019
Tradeable unit/nominal value	1 unit
Multiplier	1:0.0517
Expected market trend	sideways, bullish
Listing	Warsaw
Product currency	PLN
Underlying currency	PLN
Settlement method	Cash settlement / Physical delivery
No. of shares	19.34236
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Protect Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Protect Reverse Convertible Bonds have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A296V2>

PRICE DEVELOPMENT SINCE ISSUE DATE



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