

PRODUCT FACTSHEET  
 REVERSE CONVERTIBLE BOND 6% TECHNOLOGIE PROTECT AKTIENANLEIHE 2



ISIN : AT0000A292U3 / WKN: RC0UXP  
 INVESTMENT Product without Capital Protection  
 Barrier Reverse Convertible Bonds

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CHG. 1D <b>-0.130 (-0.13%)</b>	BID <b>102.46%</b>	ASK <b>103.96%</b>	LAST UPDATE <b>Feb 26, 2021 18:53:40.001</b>
BARRIER <b>EUR 59.00</b>	STRIKE <b>EUR 100.00</b>	MAX. RETURN P.A. <b>4.09%</b>	INTEREST RATE P.A. <b>6.00%</b>

#### KEY DATA

Underlying	6% Technologie Protect Aktienanleihe 2 Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 59.00
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	37.87%
Strike	EUR 100.00
Distance to strike	-5.31%
Interest rate total term	-
Fixed interest rate annually	6.00%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	1.96%
Max. return p.a.	4.09%
Maturity date	Aug 24, 2021
Final valuation date	Aug 19, 2021
Issue date	Aug 23, 2019
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	6.00% on Aug 24, 2020

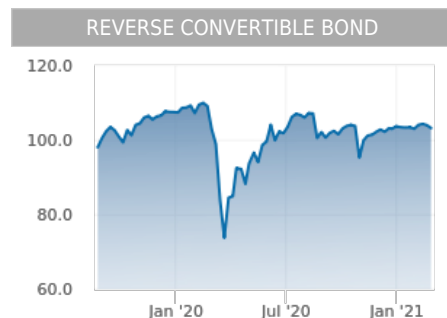
#### DESCRIPTION

The **6% Aviation Protect Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (August 2021), provided that, during the observation period, the closing price of each of the two underlying shares (Infineon Technologies AG and SAP SE) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 6% is paid out annually, regardless of the performance of the underlying shares.

In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worse performing share will be delivered. In both underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event.

More information: <https://www.rcb.at/?ISIN=AT0000A292U3>

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### UNDERLYING 6% TECHNOLOGIE PROTECT AKTIENANLEIHE 2 BASKET - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Infineon Technologies AG DE0006231004	EUR	15.60	9.20	35.96	74.41%	64.12	1.66%	130.56%	Feb 26, 2021 6:11 PM
SAP SE DE0007164600	EUR	107.48	63.41	101.71	37.65%	9.30	-1.06%	-5.37%	Feb 26, 2021 6:11 PM

#### CONTACT/INFORMATION

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