

PRODUCT FACTSHEET  
 REVERSE CONVERTIBLE BOND VOLKSWAGEN AG VORZÜGE



ISIN : AT0000A28RE2 / WKN: RC0UMX  
 INVESTMENT Product without Capital Protection  
 Protect Reverse Convertible Bond

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CHG. 1D <b>-0.190 (-0.18%)</b>	BID <b>103.08%</b>	ASK <b>105.08%</b>	LAST UPDATE <b>Oct 18, 2019 15:56:58.693</b>
BARRIER <b>EUR 116.00</b>	STRIKE <b>EUR 155.00</b>	MAX. RETURN P.A. <b>4.35%</b>	INTEREST RATE P.A. <b>7.16%</b>

**KEY DATA**

Underlying	Volkswagen AG Vorzüge
Underlying price (delayed)	EUR 169.72
Underlying date/time	Oct 18, 2019 16:41:32.437
Barrier	EUR 116.00
Barrier reached	no
Observation barrier	continuously
Distance to barrier	31.65%
Strike	EUR 155.00
Distance to strike	8.67%
Interest rate total term	10.50%
Interest rate p.a.	7.16%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	5.16%
Max. return p.a.	4.35%
Maturity date	Dec 23, 2020
Final valuation date	Dec 18, 2020
Issue date	Jul 05, 2019
Tradeable unit/nominal value	EUR 1,000
Multiplier	1:0.155
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	6.45161
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

**DESCRIPTION**

Protect Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Protect Reverse Convertible Bonds have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

More information: <https://www.rcb.at/?ISIN=AT0000A28RE2>

**PRICE DEVELOPMENT SINCE ISSUE DATE**



**CONTACT/INFORMATION**

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