

PRODUCT FACTSHEET  
 REVERSE CONVERTIBLE BOND 6,25 % INDUSTRIE PROTECT AKTIENANLEIHE



ISIN : AT0000A28FF4 / WKN: RCOUJY  
 INVESTMENT Product without Capital Protection  
 Protect Reverse Convertible Bond

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CHG. 1D <b>+0.010 (+0.01%)</b>	BID <b>103.47%</b>	ASK <b>104.97%</b>	LAST UPDATE <b>Nov 19, 2019 16:38:36.085</b>
BARRIER <b>EUR 59.00</b>	STRIKE <b>EUR 100.00</b>	MAX. RETURN P.A. <b>4.40%</b>	INTEREST RATE P.A. <b>6.25%</b>

#### KEY DATA

Underlying	6,25 % Industrie Protect Aktienanleihe Basiswert
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 59.00
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	42.40%
Strike	EUR 100.00
Distance to strike	2.37%
Interest rate total term	-
Interest rate p.a.	6.25%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	7.17%
Max. return p.a.	4.40%
Maturity date	Jul 19, 2021
Final valuation date	Jul 14, 2021
Issue date	Jul 19, 2019
Tradeable unit/nominal value	EUR 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

The **6.25% Industrial Protect Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (July 2021), provided that, during the observation period, the closing price of each of the three underlying shares (Airbus SE, Schneider Electric SE and Siemens AG) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 6.25% is paid out annually, regardless of the performance of the underlying shares.

In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event.

More information: <https://www.rcb.at/?ISIN=AT0000A28FF4>

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### UNDERLYING 6,25 % INDUSTRIE PROTECT AKTIENANLEIHE BASISWERT - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR. PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE	
Siemens AG DE0007236101	EUR	99.18	58.52	114.36	48.83%	10.08	0.10%	15.31%	Nov 19, 2019 6:11 PM
Schneider Electric SE FR0000121972	EUR	76.10	44.90	87.60	48.75%	13.14	-0.05%	15.11%	Nov 19, 2019 6:43 PM
Airbus Group SE NL0000235190	EUR	132.10	77.94	135.50	42.48%	7.57	0.59%	2.57%	Nov 19, 2019 6:27 PM

#### CONTACT/INFORMATION

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