

PRODUCT FACTSHEET  
 REVERSE CONVERTIBLE BOND 5,75 % ÖL & GAS PROTECT AKTIENANLEIHE



ISIN : AT0000A28FE7 / WKN: RCOUJX  
 INVESTMENT Product without Capital Protection  
 Protect Reverse Convertible Bond

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CHG. 1D <b>+0.340 (+0.32%)</b>	BID <b>104.29%</b>	ASK <b>105.79%</b>	LAST UPDATE <b>Nov 19, 2019 10:29:41.282</b>
BARRIER <b>EUR 59.00</b>	STRIKE <b>EUR 100.00</b>	MAX. RETURN P.A. <b>3.31%</b>	INTEREST RATE P.A. <b>5.75%</b>

**KEY DATA**

Underlying	5,75 % Öl & Gas Protect Aktienanleihe Basiswert
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 59.00
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	38.82%
Strike	EUR 100.00
Distance to strike	-3.69%
Interest rate total term	-
Interest rate p.a.	5.75%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	5.40%
Max. return p.a.	3.31%
Maturity date	Jul 19, 2021
Final valuation date	Jul 14, 2021
Issue date	Jul 19, 2019
Tradeable unit/nominal value	EUR 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

**DESCRIPTION**

The **5.75% Oil & Gas Protect Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (July 2021), provided that, during the observation period, the closing price of each of the three underlying shares (OMV AG, Royal Dutch Shell PLC and Total S.A.) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 5.75% is paid out annually, regardless of the performance of the underlying shares.

In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event.

More information: <https://www.rcb.at/?ISIN=AT0000A28FE7>

**PRICE DEVELOPMENT SINCE ISSUE DATE**



**UNDERLYING 5,75 % ÖL & GAS PROTECT AKTIENANLEIHE BASISWERT - BASKET MEMBERS**

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
OMV AG AT0000743059	EUR	42.67	25.18	53.44	52.89%	23.44	1.02%	25.24%	Nov 19, 2019 11:09 AM
Total SA FR0000120271	EUR	48.03	28.34	49.30	42.52%	20.82	0.61%	2.64%	Nov 19, 2019 11:15 AM
Royal Dutch Shell PLC (Amsterdam) GB00B03MLX29	EUR	28.06	16.56	27.08	38.86%	35.63	0.72%	-3.50%	Nov 19, 2019 11:15 AM

**CONTACT/INFORMATION**

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