## PRODUCT FACTSHEET REVERSE CONVERTIBLE BOND 5.75 % ÖL & GAS PROTECT AKTIENANLEIHE

ISIN: AT0000A28FE7 / WKN: RC0UIX

**INVESTMENT Product without Capital Protection** 

Protect Reverse Convertible Bond

+0.340 (+0.32%)



10:29:41.282

The product related information contained herein is exclusively for information purposes only, intended for current investors or in case these products are displayed further to an individual search. The information does not constitute a recommendation or an offer to buy or an invitation to make a respective offer in relation to any of the products described herein.

CHG. 1D LAST UPDATE Nov 19, 2019 105.79%

**BARRIER STRIKE** MAX. RETURN P.A. INTEREST RATE P.A.

**EUR 59.00 EUR 100.00** 3.31% 5.75%

KEY DATA					
Underlying	5,75 % Öl & Gas				
underlying	Protect Aktienanleihe				
	Rasiswert				
Underlying price	-				
(delayed)					
Underlying date/time	-				
Barrier	EUR 59.00				
Barrier reached	no				
Observation barrier	Closing Price				
Distance to barrier	38.82%				
Strike	EUR 100.00				
Distance to strike	-3.69%				
Interest rate total term	_				
Interest rate p.a.	5.75%				
Accrued interest	Dirty (included in the				
	price)				
Max. return remaining	5.40%				
term (%)					
Max. return p.a.	3.31%				
Maturity date	Jul 19, 2021				
Final valuation date	Jul 14, 2021				
Issue date	Jul 19, 2019				
Tradeable unit/nominal	EUR 1,000				
value					
Multiplier	-				
Expected market trend	sideways, bullish				
Listing	Vienna, Frankfurt,				
	Stuttgart				
Product currency	EUR				
Underlying currency	EUR				
Settlement method	Cash settlement / Physical delivery				
No. of shares	-				
Taxation	Capital Gains Tax /				
	Foreign Capital Gains				
	Tax				
CONTACT/INFORMATION					

CONTACT/INFORMATION	
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### **DESCRIPTION**

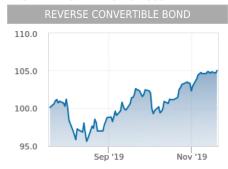
104.29%

The 5.75% Oil & Gas Protect Reverse Convertible Bond is redeemed at 100% nominal value at the maturity date (July 2021), provided that, during the observation period, the closing price of each of the three underlying shares (OMV AG, Royal Dutch Shell PLC and Total S.A.) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 5.75% is paid out annually, regardless of the performance of the underlying shares.

In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worst performing share will be delivered. If all three underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event.

# More information: https://www.rcb.at/?ISIN=AT0000A28FE7

#### PRICE DEVELOPMENT SINCE ISSUE DATE



## UNDERLYING 5,75 % ÖL & GAS PROTECT AKTIENANLEIHE BASISWERT - BASKET MEMBERS

NAME ISIN	CUR	START BARR. PRICE VALUE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
OMV AG AT0000743059	EUR	42.67 25.18 53.44	52.89%	23.44	1.02%	25.24%	Nov 19, 2019 11:09 AM
Total SA FR0000120271	EUR	48.03 28.34 49.30	42.52%	20.82	0.61%	2.64%	Nov 19, 2019 11:15 AM
Royal Dutch Shell PLC (Amsterdam) GB00B03MLX29	EUR	28.06 16.56 27.08	3 38.86%	35.63	0.72%	-3.50%	Nov 19, 2019 11:15 AM

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