

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND 7,25% LUFTFAHRT PROTECT AKTIENANLEIHE



ISIN : AT0000A282L3 / WKN: RC0UF2
 INVESTMENT Product without Capital Protection
 Protect Reverse Convertible Bond

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CHG. 1D -0.910 (-0.90%)	BID 99.55%	ASK 101.05%	LAST UPDATE Dec 10, 2019 17:59:07.763
BARRIER EUR 59.00	STRIKE EUR 100.00	MAX. RETURN P.A. 9.30%	INTEREST RATE P.A. 7.25%

KEY DATA

Underlying	7,25% Luftfahrt Protect Aktienanleihe Basiswert
Underlying price (delayed)	EUR 94.36
Underlying date/time	Dec 10, 2019 16:35:44.815
Barrier	EUR 59.00
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	37.47%
Strike	EUR 100.00
Distance to strike	-5.98%
Interest rate total term	-
Fixed interest rate annually	7.25%
Accrued interest	Dirty (included in the price)
Max. return remaining term (%)	13.31%
Max. return p.a.	9.30%
Maturity date	May 31, 2021
Final valuation date	May 26, 2021
Issue date	May 29, 2019
Tradeable unit/nominal value	EUR 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

The **7.25% Aviation Protect Reverse Convertible Bond** is redeemed at 100% nominal value at the maturity date (May 2021), provided that, during the observation period, the closing price of each of the two underlying shares (Airbus SE und Deutsche Lufthansa AG) always quoted above the barrier of 59% of the strike (daily observation). The interest amount of 7.25% is paid out annually, regardless of the performance of the underlying shares.

In case the barrier is touched or undercut by at least one of the underlying shares and at least one of the underlying shares quotes below its strike at the final valuation date, the predefined amount of the worse performing share will be delivered. In both underlying shares quote at or above their strike at the final valuation date, the product is redeemed at 100% nominal value despite a barrier event.

More information: <https://www.rcb.at/?ISIN=AT0000A282L3>

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING 7,25% LUFTFAHRT PROTECT AKTIENANLEIHE BASISWERT - BASKET MEMBERS

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Airbus Group SE NL0000235190	EUR	116.32	68.63	124.45	44.85%	8.60	-0.32%	6.99%	Dec 10, 2019 6:43 PM
Deutsche Lufthansa AG DE0008232125	EUR	17.46	10.30	16.46	37.41%	57.27	-2.40%	-5.74%	Dec 10, 2019 5:55 PM

CONTACT/INFORMATION

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